

Translation Purpose Only

To All Concerned Parties

December 17, 2009

REIT Issuer: Kenedix Realty Investment Corporation 2-2-9 Shimbashi, Minato-ku, Tokyo Taisuke Miyajima, Executive Director (Securities Code: 8972)

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(Revised) FINANCIAL REPORT FOR THE FISCAL PERIOD ENDED OCTOBER 31, 2009 (REIT)

Kenedix Realty Investment Corporation revised the following parts of the "FINACIAL REPORT FOR THE FISCAL PERIOD ENDED OCTOBER 31, 2009 (REIT)" dated December 14, 2009. Details are provided as follows.

Revision ①: page 15 "2.Management Policy and Operating Conditions (3)Important Subsequent Events" The change is indicated by the <u>underlined</u> portion.

[Before Revision]

①Issuance of New Investment Units through Public Offering

Total Number of Units Issued: 33,550 units Issue Price (Offer Price): ¥252,000 per unit

[After Revision]

①Issuance of New Investment Units through Public Offering

Total Number of Units Issued: 33,550 units Issue Price (Offer Price): $\frac{252,200}{252,200}$ per unit

Revision ②: page 35 "3.Financial Statements (6)Important Subsequent Events" The change is indicated by the <u>underlined</u> portion.

[Important Subsequent Events]

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Before Revision	After Revision
Ninth Fiscal Period (May 1, 2009 to October 31, 2009)	Ninth Fiscal Period (May 1, 2009 to October 31, 2009)
(Omitted)	(Omitted)
①Issuance of New Investment Units through Public	①Issuance of New Investment Units through Public
Offering	Offering
Total Number of Units Issued: 33,550 units	Total Number of Units Issued: 33,550 units
Issue Price (Offer Price): \(\frac{4}{252,000}\) per unit	Issue Price (Offer Price): \(\frac{252,200}{252,200}\) per unit
(Omitted)	(Omitted)

This notice is the English translation of the Japanese announcement on our Web site released on December 17, 2009. However, no assurance or warranties are given for the completeness or accuracy of this English translation.