

October 15, 2014

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Naokatsu Uchida, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Ryosuke Homma, CEO and President

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**(Correction) Notice Concerning the Correction of the Semiannual Report for
the 18th Fiscal Period Ended April 30, 2014**

Kenedix Office Investment Corporation (“the Investment Corporation”) has corrected a part of the Semiannual Report for the 18th Fiscal Period Ended April 30, 2014 (“the Report”) and a corrected version of the Report is now available on the Investment Corporation’s home page.

Corrected Part: Page 28, “Statements of Cash Flows (Unaudited)”. The changed portions are underlined below.

[Before Correction]

Cash Flows from Financing Activities:

Proceeds from short-term debt	3,000,000	7,900,000
Payments of short-term debt	(6,100,000)	(4,500,000)
Proceeds from long-term debt	37,800,000	11,700,000
Payments of long-term debt	(17,511,500)	(7,211,500)
Proceeds from issuance of investment corporation bonds	<u>18,978,331</u>	1,784,250
Redemption of investment corporation bonds	-	(1,500,000)
Payment of dividends	(2,664,276)	(2,702,999)

[After Correction]

Cash Flows from Financing Activities:

Proceeds from short-term debt	3,000,000	7,900,000
Payments of short-term debt	(6,100,000)	(4,500,000)
Proceeds from long-term debt	37,800,000	11,700,000
Payments of long-term debt	(17,511,500)	(7,211,500)
<u>Proceeds from issuance of investment units</u>	<u>18,978,331</u>	=
Proceeds from issuance of investment corporation bonds	=	1,784,250
Redemption of investment corporation bonds	-	(1,500,000)
Payment of dividends	(2,664,276)	(2,702,999)